



GOVERNMENT OF BERMUDA

CHARITIES ACT 2014

APPLICATION FOR EXEMPTION FROM REGISTRATION FOR A CHARITY THAT IS PRIVATELY FUNDED

Questions about this Form or the collection of the information can be directed to the Registrar General at the address below, to the Charity team email at charitabletrustinfo@gov.bm or via telephone at (441) 444-1947. Please note that the contents of this form are eligible for exemption from disclosure under the Public Access to Information Act 2010. Information gathered will be kept on a separate record.

RETURN THIS FORM TO:	The Registrar General Government Administration Building 30 Parliament Street Hamilton HM 12		
	Email: charitabletrustinfo@gov.bm		
1. Name of Charity:			
2. Phone Number:		3. Email Address:	
4. Address (street address):		5. Mailing address (if different from street address):	
6. Date of Establishment		7. Legal Status (Charity, Trust or Foundation):	
8. Name and Address of Controlling Corporate Service Provider OR Trust Service Provider (tick appropriate box):			
9. If you are a company limited by guarantee please provide your company registration number and details of your members:			
10. Please tick the box to confirm that you have included a copy of the trust deed, bye-laws, or other constitutional documents of your organization.			
11. Please identify the primary objectives of your organization and its main beneficiaries:			
12. Please provide an estimate of the current value of assets currently held by your organization:			
13. If your organization holds assets and/or investments overseas, please provide the Jurisdiction(s) where these are held:			

14. If you checked the Corporate Service Provider box in Question 8 please confirm that you have attached a copy of your Service Level Agreement with the Corporate Service Provider to this application. If you selected Trust Service Provider for Question 8 please indicate N/A.

Service Level Agreement attached: N/A:

15. In the last 5 years, have any of the charity's trustees, directors, or principal officers, whether under the laws of Bermuda or any other jurisdiction:

- a) been charged or convicted of an offence (excluding traffic violations) under any criminal law or other law in force?
- b) been the subject of, or convicted in any regulator, civil, or other action or proceeding?
- c) been the subject of bankruptcy or receivership proceedings?
- d) been the subject of a court judgment or writ, or failed to satisfy a judgment or writ?
- e) had a business licence or registration refused, suspended, or cancelled?

16. If the answer is YES to any of the questions above, please provide details (attach a separate sheet if necessary):

17. LIST ALL TRUSTEES, DIRECTORS OR PRINCIPAL OFFICERS OF THE CHARITY (attach a separate sheet if necessary):

Official Title:

Name:

Official Title:

Name:

Official Title:

Name:

Official Title:

Name:

Official Title:

Name:

Official Title:

Name:

Official Title:

Name:

Official Title:

Name:

Official Title:

Name:

We, being the authorized signatories of the applicant named above hereby certify that the particulars contained in this application for registration under the Charities Act 2014 are true and correct to the best of our knowledge and belief.

_____ Signature	_____ Date
_____ Print Name	
_____ Title in Charity	
_____ Signature	_____ Date
_____ Print Name	
_____ Title in Charity	